

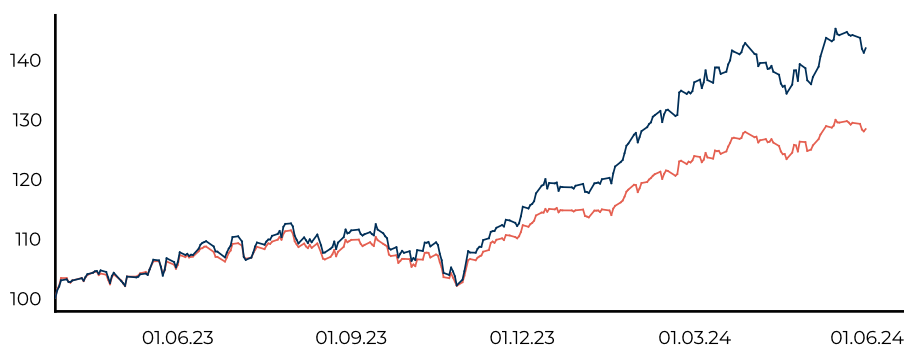
COMPASS TRANSATLANTIC

31 May 2024

INVESTMENT OBJECTIVE

This Sub-Fund is actively managed meaning that the Management Company is taking investment decisions with the intention of achieving the Sub-Fund's investment objective with complete discretion with respect to portfolio allocation and overall level of exposure to the market. The deviation from the Benchmark Index may be significant in terms of weighting proportion as the Sub-Fund will not necessarily invest in all the constituents of the Benchmark Index. The investment objective of the Sub-Fund is to outperform the Solactive GBS CW DM US & Eurozone EUR Index NTR (SCWUEZEN) over a long term horizon by exploiting investment opportunities on the equity markets, while providing a fixed stream of distributions.

PERFORMANCE SINCE INCEPTION



Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since inception
COMPASS TRANSATLANTIC Class I (EUR) DIST	3.94%	19.42%	5.35%	24.80%	34.96%	-	41.89%
Solactive GBS CM US & Eurozone EUR Index TR	2.95%	11.89%	4.28%	15.56%	22.35%	-	28.33%

PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of Solys Compass Transatlantic Sicav Class I above is the NAV of Class I plus dividend, to be consistent with the Solactive index, which are being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
NVIDIA CORP	2.95%	24.92%	125.82%	0.77%	0.75%
QUALCOMM INC	0.51%	21.63%	45.25%	0.08%	0.04%
NEXTERA ENERGY INC	0.09%	17.64%	35.63%	0.04%	-0.27%
MERCADOLIBRE INC	0.18%	16.46%	12.00%	-0.01%	-0.09%
ANALOG DEVICES INC	0.29%	15.08%	21.03%	0.06%	-0.01%

*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
SALESFORCE INC	0.54%	-14.18%	-9.01%	-0.13%	-0.35%
CVS HEALTH CORP	0.23%	-13.34%	-21.57%	0.03%	-0.13%
STARBUCKS CORP	0.27%	-10.07%	-13.62%	0.01%	-0.12%
INTUIT INC	0.39%	-9.29%	-5.66%	-0.06%	-0.21%
PAYPAL HOLDINGS INC	0.17%	-8.69%	4.62%	-0.03%	-0.07%

*Performances are calculated in portfolio currency

CHARACTERISTICS

Legal structure

SICAV

Class

I

Currency

EUR

Inception date of the share class

28th March 2023

Dividend

Distribution

Management company

SG 29 HAUSSMANN
(Groupe SOCIETE GENERALE)

Custodian

SOCIETE GENERALE LUXEMBOURG

ISIN

LU2544561520

Minimum deposit

EUR 1000

Minimum followup deposit

-

Issue fee/Exit fee

Up to 5% / Up to 1%

Management fee

0.70%

Performance fee

-

Liquidity

Daily

KEY FACTS

Fund volume (M EUR)

26.69 Mio. EUR

Performance annualized*

34.61%

Leverage

1.50

All performances are calculated on the basis of official net asset values net of fees.

*Since inception

RISK INDICATORS

	Since inception
	Class*
Volatility	13.12%
Sharpe Ratio	2.40
Maximum Drawdown	-9.23%
Delta Action vs.	1.29

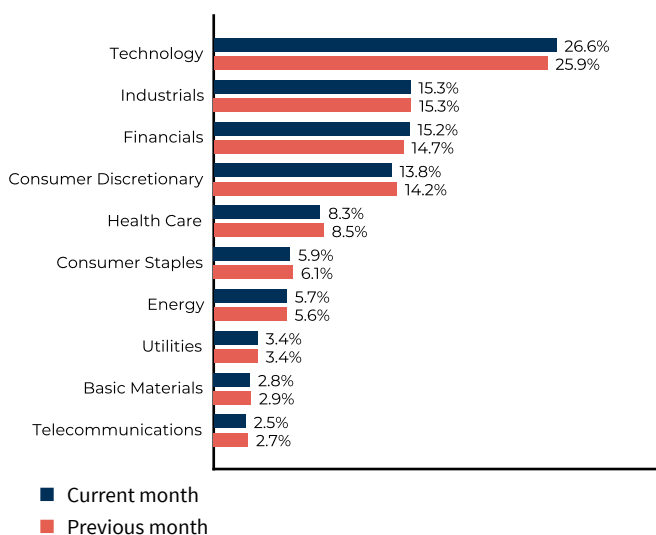
*Since inception

MONTHLY PERFORMANCES OF THE FUND

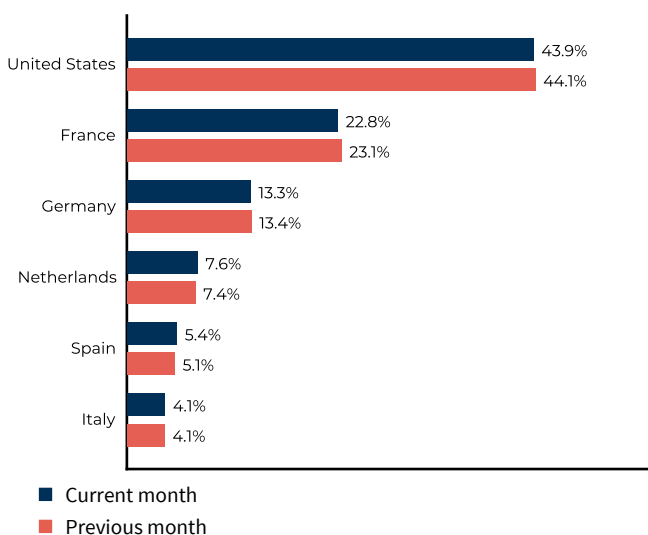
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023			2.95%	1.23%	0.89%	4.82%	2.08%	-1.37%	-3.06%	-2.87%	8.82%	4.51%	18.82%
2024	6.12%	6.81%	5.99%	-4.37%	3.94%								19.42%

Past performance does not reflect future performance.
*Since inception

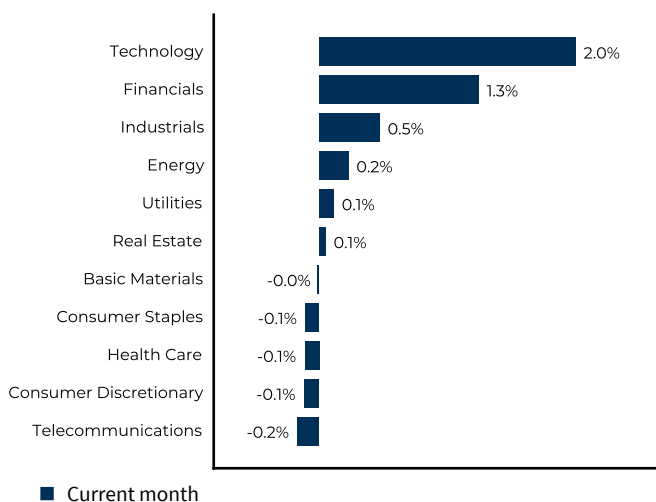
SECTOR ALLOCATION



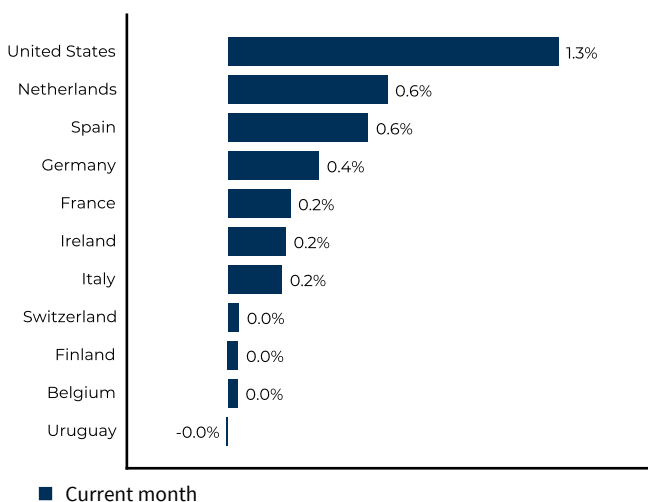
GEOGRAPHIC ALLOCATION



MONTHLY CONTRIBUTIONS PER SECTOR



MONTHLY CONTRIBUTIONS PER REGION



MONTHLY COMMENT

Equity markets resumed positive performance in May. The improvement in confidence reflects a cooling US labor market, while maintaining strong performance in the services sector, as well as below-expectations inflation statistics, reassuring investors that the central bank rate reduction program is holding up well. This good performance was confirmed by the strong performance of the companies.

On the European side, declining inflation rates in Europe seem to be well entrenched. The European Central Bank should lead the charge on a rate-cutting cycle in June, followed by the Bank of England. On the US side, strong economic growth has reduced the urgency for central bankers to cut policy rates, with the first cut expected in the third quarter. The easing in energy price inflation is continuing. The drop in the price of a barrel of oil was significant in May with a loss of more than \$6.

Finally, the relaxation on European rates has been beneficial for Quality type actions, the segment most sensitive to the volatility of rates, outperforming on the month of May. This momentum should continue to materialize over the coming months, with inflation close to the ECB's target and interest rate cuts imminent.

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