

### INVESTMENT OBJECTIVE

This Sub-Fund is actively managed meaning that the Management Company is taking investment decisions with the intention of achieving the Sub-Fund's investment objective with complete discretion with respect to portfolio allocation and overall level of exposure to the market. The deviation from the Benchmark Index may be significant in terms of weighting proportion as the Sub-Fund will not necessarily invest in all the constituents of the Benchmark Index. The investment objective of the Sub-Fund is to outperform the Solactive GBS CW DM US & Eurozone EUR Index NTR (SCWUEZEN) over a long term horizon by exploiting investment opportunities on the equity markets, while providing a fixed stream of distributions.

### PERFORMANCE SINCE INCEPTION



Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
COMPASS TRANSATLANTIC Class I (EUR) DIST	0.87%	5.40%	5.59%	11.51%	16.45%	-	56.84%
Solactive GBS CM US & Eurozone EUR Index TR	0.98%	5.41%	6.24%	11.72%	19.15%	-	46.62%

#### PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of Solys Compass Transatlantic Sicav Class I above is the NAV of Class I plus dividend, to be consistent with the Solactive index, which are being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
RHEINMETALL AG	0.64%	33.24%	62.92%	0.22%	0.35%
BANCO SANTANDER SA	1.17%	25.34%	41.80%	0.17%	0.32%
INTEL CORP	0.33%	22.40%	17.17%	0.06%	0.03%
ANHEUSER-BUSCH INBEV SA/NV	0.69%	20.86%	18.31%	0.10%	0.07%
GILEAD SCIENCES INC	0.49%	17.86%	21.74%	0.06%	0.10%

\*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
PAYPAL HOLDINGS INC	0.24%	-19.61%	-18.01%	-0.08%	-0.06%
KKR & CO INC	0.31%	-18.56%	-9.20%	-0.11%	-0.06%
MARVELL TECHNOLOGY INC	0.26%	-18.46%	-18.96%	-0.08%	-0.04%
CONSTELLATION ENERGY	0.24%	-16.29%	10.85%	-0.05%	-0.01%
WOLTERS KLUWER	0.48%	-16.02%	-8.32%	-0.15%	-0.09%

\*Performances are calculated in portfolio currency

### CHARACTERISTICS

#### Legal structure

SICAV

#### Class

I

#### Currency

EUR

#### Inception date of the share class

28th March 2023

#### Dividend

Distribution

#### Management company

SG 29 HAUSSMANN  
(Groupe SOCIETE GENERALE)

#### Custodian

SOCIETE GENERALE LUXEMBOURG

#### ISIN

LU2544561520

#### Minimum deposit

EUR 1000

#### Minimum followup deposit

-

#### Issue fee/Exit fee

Up to 5% / Up to 1%

#### Management fee

0.70%

#### Performance fee

-

#### Liquidity

Daily

### KEY FACTS

#### Fund net asset value (M EUR)

28.55 Mio. EUR

#### Performance annualized\*

26.34%

#### Leverage

1.33

All performances are calculated on the basis of official net asset values net of fees.

\*Since inception

### RISK INDICATORS

	Since inception
Volatility	Class* 14.06%
Sharpe Ratio	1.66
Maximum Drawdown	-12.60%
Beta	1.29

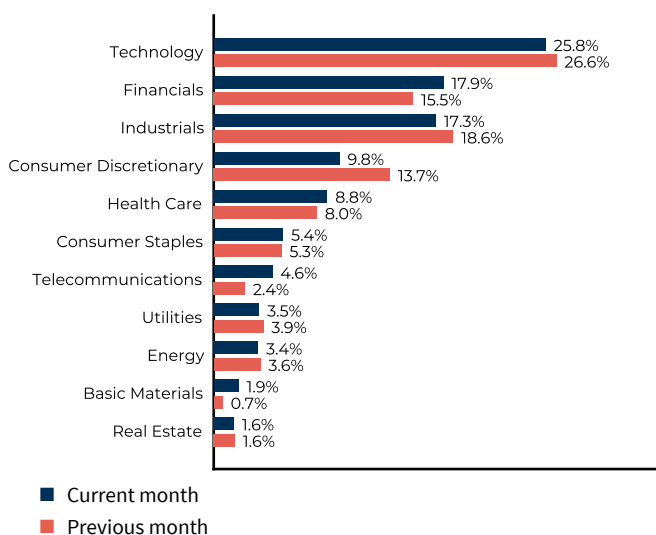
\*Since inception

### MONTHLY PERFORMANCES OF THE FUND

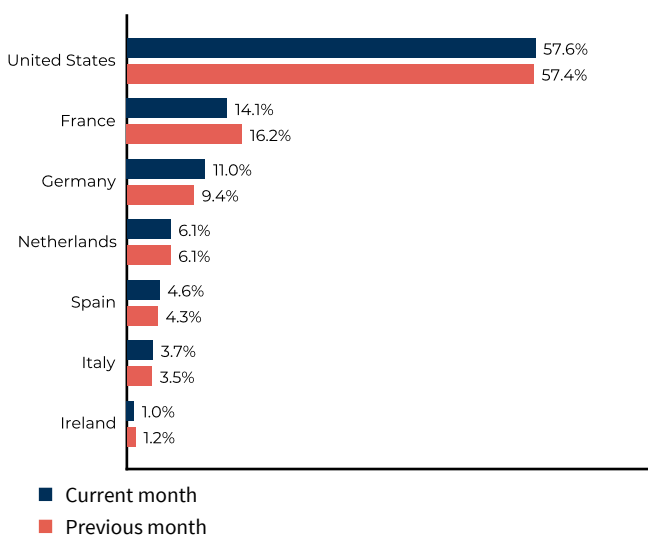
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023			2.95%	1.23%	0.89%	4.82%	2.08%	-1.37%	-3.06%	-2.87%	8.82%	4.51%	18.82%
2024	6.12%	6.81%	5.99%	-4.37%	3.94%	2.00%	0.10%	-2.91%	2.17%	-1.94%	5.41%	0.18%	25.24%
2025	4.49%	0.87%											5.40%

Past performance does not reflect future performance.  
\*Since inception

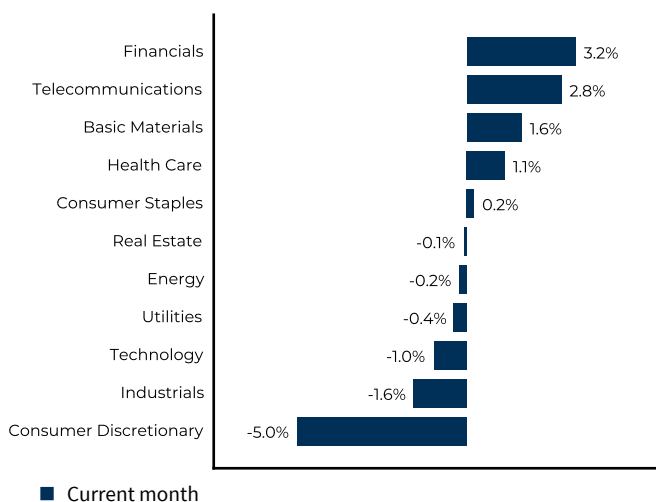
### SECTOR ALLOCATION



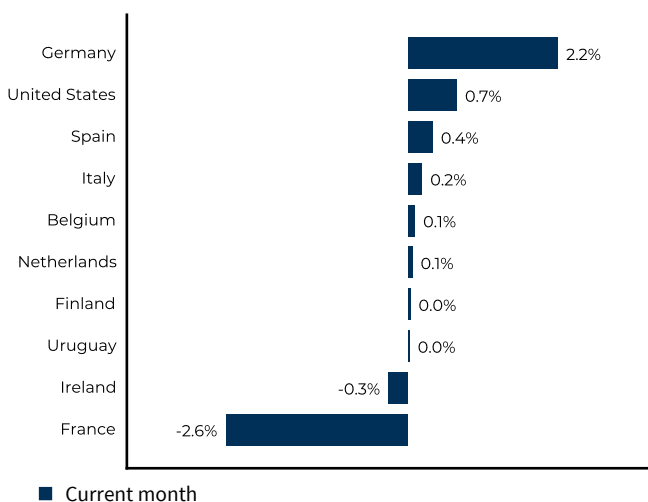
### GEOGRAPHIC ALLOCATION



### MONTHLY CONTRIBUTIONS PER SECTOR



### MONTHLY CONTRIBUTIONS PER REGION



### MONTHLY COMMENT

An outperformance of European equity markets in a context of strong uncertainties regarding American economic policy weighing on sentiment.

The month of February was characterized by a significant increase in economic uncertainties, particularly from the United States. Indeed, the Trump administration repeatedly announced its intention to impose a 25% increase in tariffs on Canadian, Mexican, and European goods, along with an additional 10% increase on Chinese goods, which already had a tax rate of 20%. Alongside trade policy, announcements of job cuts and federal government spending have also heightened uncertainties regarding the budgetary aspect. Overall, this uncertainty translated into a deterioration of household and business confidence in February. In Europe, survey data for February suggests a slight improvement in activity prospects, with ongoing disinflation (2.6% for core inflation in February).

In this context, sovereign rates experienced divergent trajectories on both sides of the Atlantic. American rates saw a significant decline during February. The 10-year Treasury rate, which reached 4.6% in mid-February, ended the month at 4.2% amid fears of an economic slowdown in the United States. In Europe, sovereign rates remained relatively stable, with the 10-year Bund rate finishing the month at 2.46% and the OAT rate at 3.1%. This stability in sovereign rates, in a context of continued interest rate cuts by the ECB, reflects the prospect of larger bond issuances to come following announcements of significant increases in defense spending.

Equity markets also experienced divergent trajectories during February. In the United States, the S&P 500 fell by 1.4%, while the Nasdaq dropped by 2.8%. This decline reflects the deterioration of sentiment following the rise in political uncertainties. By style, growth stocks saw the most significant decline in February, with the S&P 500 Growth index falling by 3%, amid high valuations and less favorable guidance for companies in the AI sector. In Europe, equity indices recorded a second month of strong performance, with the Eurostoxx 50 rising by 3.3% over the month. By country, the DAX increased by 3.8% during February, while the CAC 40 rose by 2%. This strong performance reflects the ongoing cycle of interest rate cuts by the ECB, the prospects of a European recovery through defense spending, and still attractive valuations.

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